



## Daily Focus

### Market Overview

#### USA

U.S. equities show mixed results on Wednesday. NASDAQ and S&P500 gained 0.94% and 0.47% respectively. In contrast, Dow Jones dropped 0.02%.

#### China

China equities fell on Wednesday. The Shanghai Composite Index dropped 0.09% or 2.95 points to 3,454.79.

#### Hong Kong

Hong Kong equities rose on Wednesday. The Hang Seng Index gained 0.62% or 149.13 points to 24,221.41.

#### Singapore

Singapore equities rose on Wednesday. The Straits Times Index gained 0.53% or 21.01 points to 4,010.77.

### Major Market Indexes



Market	Price	Change	Change%
<b>USA</b>			
DJIA	44484.42	↓ -10.52	-0.02%
Nasdaq	20393.13	↑ 190.24	0.94%
S&P500	6227.42	↑ 29.41	0.47%
<b>Europe</b>			
FTSE100	8774.69	↓ -10.64	-0.12%
CAC40	7738.42	↑ 75.83	0.99%
DAX	23790.11	↑ 116.82	0.49%
STOXX600	541.21	↑ 0.96	0.18%
<b>Asia</b>			
Nikkei 225	39762.48	↓ -223.85	-0.56%
Shanghai	3454.79	↓ -2.95	-0.09%
Hang Seng	24221.41	↑ 149.13	0.62%
STI	4010.77	↑ 21.01	0.53%
JCI	6881.25	↓ -34.11	-0.49%
TWSE	22577.74	↑ 24.02	0.11%
<b>Forex</b>			
EURUSD	1.18	↓ -0.0007	-0.06%
GBPUSD	1.36	↓ -0.0110	-0.80%
USDJPY	143.66	↑ 0.2400	0.17%
USDCNH	7.16	↑ 0.0003	0.00%
USDHKD	7.85	↓ -0.0001	0.00%
USDSGD	1.27	↑ 0.0001	0.01%
USDIDR	16247.00	↑ 47.00	0.29%
<b>Commodity</b>			
Gold	3359.70	↑ 9.90	0.30%
WTI Oil	67.45	↑ 2.00	3.06%



Industrial Production for Brazil rose 3.3% on a year-on-year basis in May, lower than median estimate of 3.5%, but higher than April's reported Industrial Production of -0.3%.



President Donald Trump said he had reached a trade deal with Vietnam. A 20% tariff will be placed on Vietnamese exports to the US, with a 40% levy on any goods deemed to be transshipped through the country, Trump said in a social-media post on Wednesday. Trump said that Vietnam had agreed to drop all levies on US imports.



Bank of England rate-setter Alan Taylor called for a faster pace of easing with three more interest-rate cuts this year, as the risk of a hard landing for the UK economy mounts. Taylor told Bloomberg TV on Wednesday that he is "starting to see cracks" in the labor market, adding that a soft landing is "at risk" from weakening demand and trade disruptions from US President Donald Trump's global tariffs.



Unemployment rate for Eurozone was 6.3% in May, higher than median estimate and April's reported unemployment rate of 6.2%.

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